

**NOTICE TO INVESTORS AND OTHER INTERESTED PARTIES
OF AUCTION SALE OF RECEIVERSHIP ASSETS**

On December 27, 2019, the SEC filed a complaint against Today's Growth Consultant, Inc. d/b/a The Income Store ("TGC") and Kenneth D. Courtright, III ("Courtright"). In connection with that Complaint, the United States District Court Judge presiding over *Securities and Exchange Commission v. Today's Growth Consultant Inc. d/b/a The Income Store, et al.*, Civil Action No. 1:19-CV-0854 ("SEC Enforcement Action"), Judge Andrea R. Wood, appointed Melanie E. Damian as Receiver of TGC. The Court has specifically authorized and directed the Receiver to exercise full power and control over TGC including all of its assets and specifically authorized and directed the Receiver to take action as necessary and appropriate for the preservation of the Assets or to prevent the dissipation or concealment of Receivership Assets.

The primary asset of TGC is a domain portfolio made up of approximately 2,989 website domains.¹ TGC's assets also include trademarks, affiliate marketing accounts with Amazon, Walmart, and AdSense, etc., as well as electronics and office furnishings (collectively, the "Assets").

The Receiver has determined that the best method to sell the Assets is a competitive bidding process to be conducted via online auction sale.

The Receiver has received Court approval to (i) retain the services of Right of the Dot, LLC, a company that offers domain brokerage and auction sale services, to conduct an online auction sale of the Assets, and (ii) sell the Assets to the winning bidder of the auction sale. *See* ECF No. 131. The online auction will be scheduled by the Receiver and Right of the Dot, LLC to

¹ The total number of domains in the portfolio will be reduced by the number of websites that are being transferred to eligible claimants with allowed claims as part of the Court-approved Claims Process. *See* ECF No. 109. The Receiver anticipates that once all transfers are completed the total number of domains remaining in TGC's portfolio will be approximately 2,907.

occur on June 10, 2021. Right of the Dot, LLC will assist the Receiver in soliciting bids from potential buyers with a reserve price for a bulk purchase of all the Assets at two million dollars (\$2,000,000.00) (“Reserve Price”).² The Receivership Estate is guaranteed the Reserve Price plus seventy-five percent (75%) of any sale proceeds above the Broker reserve commission which will be no more than twenty-five percent (25%) of the gross sale proceeds. The Receiver is authorized to negotiate a more favorable commission based on the offers presented.

The auction sale will be advertised to potential buyers which will include, among others, claimants of the Receivership Estate. Right of the Dot, LLC will provide sufficient information for potential bidders to conduct due diligence regarding the Assets and will establish a website for the auction sale that will host information and documentation regarding the Assets that the Receiver will provide. Potential bidders may visit this website to learn about the Assets and conduct their due diligence on those Assets. Right of the Dot, LLC will solicit bids from potential buyers who demonstrate their willingness and ability to bid on the Assets at, or above, the Reserve Price of two million dollars (\$2,000,000.00). If a potential bidder demonstrates that it is ready, willing, and able to submit a bid for the Assets at or above the Reserve Price by executing a non-affiliation declaration, entering into a non-disclosure agreement regarding the Assets, and posting an earnest deposit of fifty thousand dollars (\$50,000.00)³, such potential bidder will be considered a Qualified Bidder. If Right of the Dot, LLC receives a bid from at least one Qualified Bidder, an online auction sale will be held for the Assets as one combined lot on June 10, 2021 which will begin at 1:00 PM EST / 12:00 PM CST / 10:00 AM PST. If Right of the Dot, LLC does not receive

² The starting bid price for the bulk purchase of all the Assets will be two million five hundred dollars (\$2,500,000.00).

³ The earnest deposit will be fully refundable if the potential bidder does not become the winning bidder.

a bid from a Qualified Bidder before the auction sale, the Receiver will work with Right of the Dot, LLC to separate the Assets into individual and separate lots to be auctioned off individually at an auction sale at a later date (“Individual Auction”). If deemed necessary by the Receiver, the Individual Auction will take place at least fifteen (15) days after June 10, 2021, the date on which the original auction sale (of the Assets as one combined lot) is to take place. During this time, Right of the Dot, LLC will advertise the Individual Auction utilizing the same or substantially similar methods. If you wish to bid or need additional information to decide whether or not to participate in the auction sale, please contact the Receiver’s representatives at 305-542-4410 or at IncomeStore@dvllp.com. Potential bidders may also contact Right of the Dot, LLC at monte@rightofthedot.com.

Following the conclusion of the auction sale, the Receiver will present the results of the auction(s) to the District Court in the subsequent Status Report that she files with the Court.

Copies of the Receiver’s Motion to Approve Sale of Estate Assets and the Court’s Order granting such Motion (and Order modifying that Order to change the sale date and notice period) are available on the Receivership website, at www.incomestorereceivership.com and can be obtained by sending a request to the Receiver, Melanie E. Damian, c/o Damian & Valori, LLP, 1000 Brickell Ave, Suite 1020, Miami, Florida 33131, or by email at IncomeStore@dvllp.com.

Additionally, in the Order granting the Receiver’s Motion to Approve Sale of Estate Assets, the Court approved this Notice and authorized the Receiver to publish this Notice on the Receivership website.